

2012

1.1

1.2

			600196
			02196
	021-23138196		021-23138196
	021-23138035		021-23138035
	ir@fosunpharma.com		ir@fosunpharma.com

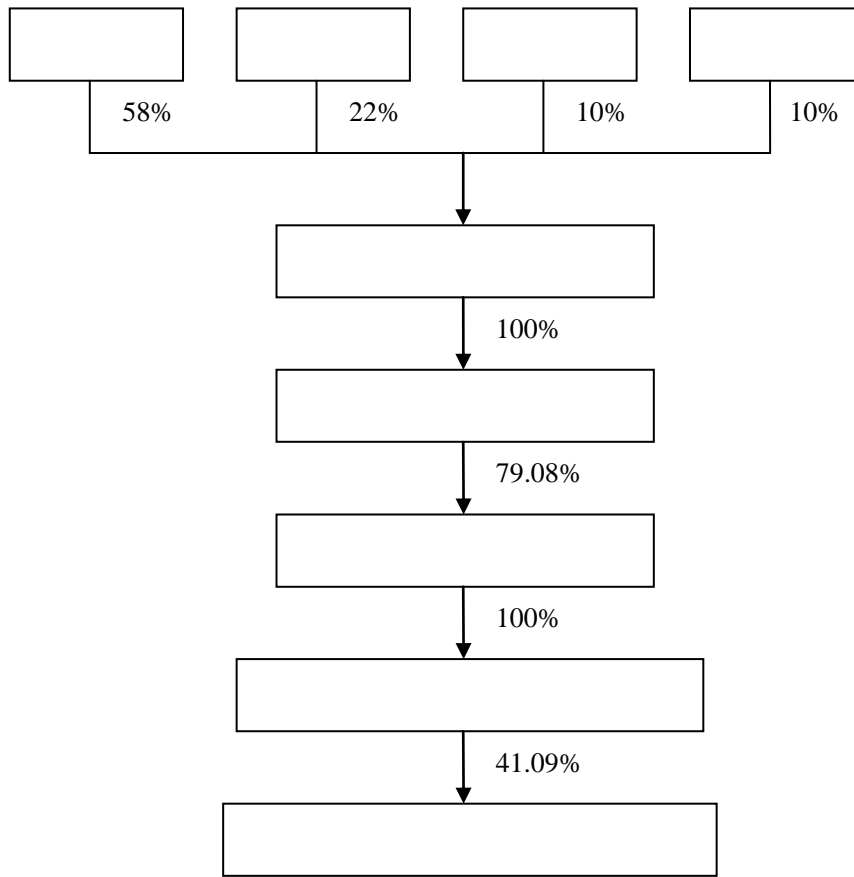
2.1

2012 () 2011 ()

	0.78	0.61	27.87	0.46
--	------	------	-------	------

2.2 10

	129,541		5		124,617
		(%)			
		41.09	920,641,314	4,773,000	
HKSCC NOMINEES LIMITED		14.94	334,799,000	0	
005L FH002		2.30	51,475,800	0	
		1.48	33,148,808	0	
		0.95	21,314,632	0	
		0.87	19,488,028	0	



)
2012

2012 10

39.65

A+H

(H)

2012

734,078

2011

13.19%

5

	2012	2011	7	%
(1)	39,869	30,867		29.16
(2)	44,104	21,919		101.21
(3)	20,201	14,084		43.43
(4)	111,683	106,793		4.58
(5)	57,369	49,150		16.72
(6)	67,692	72,498		-6.63

1

2

3

4

5

6

7

2011

67,692

6.63%,

2012

(PQ)

5

110

3

1

2012

2

1

5

2012

70

2012 7

2012

142,782

2011

0.87% 2011

8.02% 2012

660

2012 77,971

32.05% 2012

1,357.87 30.80 19.74

32.83% 28.20% 26.48%

2012 30

51 180

10,351 1,321

76.66% 94.42%

1,283.20 33.16%

2012 39.82 30.80%

2012 12 31 1,795

2012

2012

15,995 600

(United Family Hospital) 2012

2012 1.52

2011 33.33%

2012

58,606 2011 21.51%

47,288 2011 18.25%

2012

2011 64.16% 45.67% 2012

SDB17.65%

50%

Bego

2011

2012

2012

2011

16

53

2012

EHS

(GMP)

GMP

WHO

FDA

2012

15

5

IFC

3

2012

10

(H)

39.65

()

1

:

			%
	734,078	648,554	13.19
	725,878	640,486	13.33
	412,680	399,115	3.40
	406,446	396,299	2.56
	151,229	120,996	24.99
	104,565	88,613	18.00
	36,983	28,951	27.74
	66,552	31,665	110.18
	-97,857	-176,655	-44.61
	206,840	91,300	126.55
	36,989	31,287	18.22

2

734,078 2011 13.19%

5 82,783 2012 11.27%

3

(1)

		219 623	53.22	201,501	50.49	8.99	
		120,599	29.22	123,899	31.04	-2.66	2011
		60,614	14.69	63,011	15.79	-3.80	
		10,784	2.61	833	0.21	1,194.60	2011
		1,061	0.26	9,871	2.47	-89.25	
		412,680	100.00	399,115	100.00		

(2)

5 68,424 2012 14%

4

(1)

	30,603
	6,386
	36,989
%	2.42
%	5.04

(2)

60%

5

			%	
	66,552	31,665	110.18	
	-97,857	-176,655	-44.61	
	206,840	91,300	126.55	H

6

(1)

2011 9 11

2012

2012 13.19% 20%

()

1

	465,967	213,677	54.14	21.40	6.89	6.22
	137,831	120,488	12.58	-1.98	-2.68	0.63
	105,721	60,522	42.75	0.05	-3.92	2.36
	15,035	10,698	28.85	1,235.47	1,183.96	2.86
	450,980	207,776	53.93	24.52	9.87	6.14
	14,987	5,901	60.62	-30.79	-45.35	10.49

2

	655,475	16.02
	70,404	-6.78

()

1

i@

		%		%	%	
	497,252	19.49	289,457	12.99	71.79	H
	145,412	5.70	211,793	9.50	-31.34	
	259,530	10.17	156,015	7.00		

WHO PQ FDA EDQM

5 16 100 13

2000

2012

A+H

()
1

		V	19,654	114,589	59,958	132,543	15,170	13,259
			11,904	148,186	75,120	101,136	7,294	6,455
			5,112	98,499	37,877	85,757	6,767	6,230
			28,503	91,732	48,070	37,063	2,300	2,487
			10,788	60,518	50,749	64,848	42,774	36,319

2

10%

			10,000	8,098,590	2,313,461	13,650,166	355,767	309,000

--	--	--	--	--	--	--	--	--

3

		2012	2012	
		7,457	0	2012 12 24
		125	-3	2012 11 29
		602	2	2012 11 5

)

()

2013

()

()

2013

2013

2013

2013

EPO

2013

2013

2013

2013

()

				2013	
	cGMP		10		1
2		3		A	H
	4				

()