600196

2016

1 **2016** (“ ”)

http://www.sse.com.cn

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A			600196
H			02196

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36%

50%

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110,612 2015 33.23%, 96,314

2015 38.03%

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173 6 22 42

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Intuitive Surgical Intuitive Surgical

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Kite Pharma,

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Alma Lasers

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2016

IMS “ ”

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	2016	2015	(%)	2014
	43,767,787,265.95	38,201,725,757.65	14.57	35,336,277,255.96
	14,628,820,443.07	12,608,648,314.38	16.02	12,025,532,045.42
	2,805,837,071.35	2,460,093,583.58	14.05	2,112,869,467.32
	2,092,783,003.70	1,656,207,786.34	26.36	1,331,023,744.89
	22,190,215,546.23	18,181,570,108.38	22.05	16,674,848,786.15
	2,110,039,265.11	1,621,027,875.43	30.17	1,200,214,191.85
	1.21	1.07	13.08	0.92
	1.20	1.06	13.21	0.92
%	14.25	14.21	0.04	13.38

3.2

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	1-3	4-6	7-9	10-12
	3,226,040,690.52	3,711,050,547.93	3,700,894,223.55	3,990,834,981.07
	634,231,825.71	866,034,581.86	676,622,340.38	628,948,323.40

	431,398,425.31	687,544,405.63	542,189,683.98	431,650,488.78
	383,929,630.45	552,123,940.01	587,432,602.29	586,553,093.35

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	73,448
	66,741

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3 5,019,000 H

0.21%

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上海复星高科技（集团）有限公司
38.83%
上海复星医药（集团）股份有限公司

4.3

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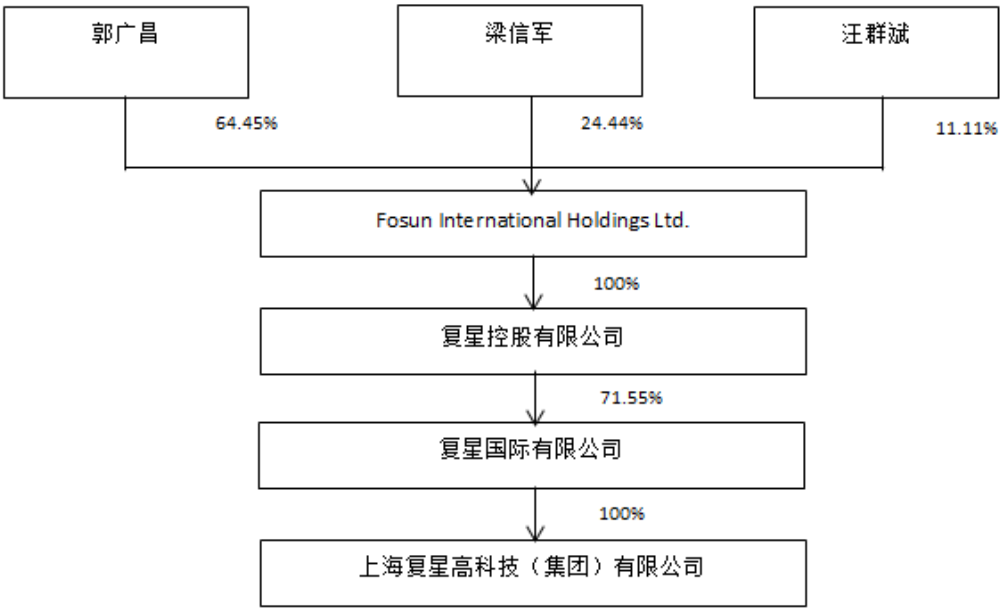
郭广昌
梁信军
汪群斌
64.45%
24.44%
11.11%
Fosun International Holdings Ltd.
100%
复星控股有限公司
71.55%
复星国际有限公司
100%
上海复星高科技（集团）有限公司

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5.1

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2011	11	122136	2012-4-25	2017-4-25	15	5.53		
2016	16 01	136236	2016-3-2	2021-3-4	30	3.35		
2017	17 01	143020	2017-3-13	2022-3-14	12.5	4.5		

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2016 4 25 “11 ”

2017 3 4 “16 01 ”

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AA+ “11 ” AA+ 2015 10 16

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2 3 PCT 6 30 22

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Vero

1,025,954 2015

14.83% 2015 2016 2015

16.27% 2015 20.41% 22.30%

158,018 2015 24.39%

164,014 2015 32.50%

2016

2016 18

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	2016	2015	%
(1)	128,322	94,166	36.29
(2)	107,585	78,843	36.46
(3)	35,711	22,423	59.26
(4)			

reW* n /P #MCID 161/Lang (en-US) /T8C 366.43 225.26 84.8
rW* nB 10 /P #MCID 167/Lang (en-US

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3 ( )

3* 2015 2016 2015 ( )

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4* 2015

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PA-824

TNF α

CD20

HER2 TNF α

VEGF EGFR EGFR

CD20

HER2 III EGFR

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Vero

103 21

2 3 PCT 6 30 22

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2016

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020

167,756 2015

21.67% 2015

13.57 % 23,108 2015 13.96% 14,889

2015 96.06% 31.29%

3,018

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2016 “ ”

2016

266,391 2015

18.17% 43,541 2015 13.47%

32,287 2015 18.51%

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Alma Lasers

Alma Lasers

Alma Lasers 2016 78,621 2015 14.19%

Alma Lasers 2016 Sisram

CML “ ”

83% 3

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			%
	1,462,882.04	1,260,864.83	16.02
	671,836.40	630,804.07	6.50
1	370,405.64	281,514.14	31.58
	231,185.69	190,552.21	21.32
	71,474.91	67,003.58	6.67
2	159,710.78	123,548.63	29.27
	40,094.03	45,023.53	-10.95
3	211,003.93	162,102.79	30.17
4	-244,709.61	-186,991.11	-30.87
5	144,602.95	55,071.51	162.57
6	110,611.78	83,020.33	33.23

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1,462,882 2015 16.02 %

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201,148 2016 13.75 %

134,580 9.20%

2016 54.07% 2015 4.1

(1)

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			%	%	%	%
	1,025,954.17	410,253.69	60.01	14.83	-0.85	6.32
	167,755.91	123,874.07	26.16	21.67	20.36	0.81
	266,391.28	133,875.19	49.74	18.17	20.65	1.04
			%	%	%	%
[1]	120,021.70	25,436.73	78.81	41.76 [1]	25.66	2.72
[2]	107,585.33	13,342.04	87.60	36.46 [2]	-1.73	4.82
[3]	35,711.23	6,264.58	82.46	10.14	-17.13	5.78
	186,718.49	53,303.71	71.45	7.33 [4]	-15.16	7.57
	186,262.18	71,508.40	61.61	16.82	1.07	5.99
	30,454.83	6,234.56	79.53	35.43 [5]	5.94	5.70
	111,466.43	80,238.45	28.02	17.98	16.98	0.62

			%	%	%	%
	1,250,647.36	555,551.12	55.58	14.57	3.84	4.59
	212,234.68	116,285.28	45.21	25.37	21.39	1.80

1 41.76%

2 36.46%

3 2016

4 2015 2015 13.87%

5 35.43%

□ √

(2)

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1 2015 11 12

2016

2 2016

3 2017 2016

(3)

			(%)		(%)	(%)
		410,253.69	61.06	413,772.93	65.59	-0.85
		133,875.19	19.93	110,958.78	17.59	20.65
		123,874.07	18.44	102,917.68	16.32	20.36
		3,833.46	0.57	3,154.68	0.50	21.52
	-	671,836.41	100.00	630,804.07	100.00	6.50
			(%)		(%)	(%)
		25,436.73	6.20	20,241.91	4.89	25.66
		13,342.04	3.25	13,576.44	3.28	-1.73
		6,264.58	1.53	7,559.97	1.83	-17.13
		53,303.71	12.99	62,830.95	15.18	-15.16
		71,508.40	17.43	70,753.89	17.10	1.07

		6,234.56	1.52	5,884.79	1.42	5.94
		80,238.45	19.56	68,590.90	16.58	16.98

□ √

(4)

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5 201,148 2016 13.75 %

134,580 9.20%

128,792 17.90%

0

2.1.2

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370,406 2015 31.58 %

231,186 71,475 2015 6.67%

159,711 2015 29.27 %

40,094 2015 10.95%

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	71,474.91

2.1.4

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			%	
	211,003.93	162,102.79	30.17	
	-244,709.61	-186,991.11	-30.87	
	144,602.95	55,071.51	162.57	A

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		%		%	%	
	599,602.97	13.70	402,863.69	10.55	48.84	

4,848.88 0.11

	8,220.82	0.19	839.32	0.02	879.46	
	57,020.42	1.30	22,253.17	0.58	156.24	
	2,074.71	0.05	1,263.60	0.03	64.19	
	57,477.13	1.31	21,292.70	0.56	169.94	
	382,620.97	8.74	547,170.55	14.32	-30.07	
	12,458.81	0.28	7,543.03	0.20	65.17	
	38,574.45	0.88	26,023.48	0.68	48.23	
	55,911.99	1.28	9,252.67	0.24	504.28	
	218,290.50	4.99	167,620.15	4.39	30.23	
	338,805.26	7.74	189,532.40	4.96	78.76	
	34,670.61	0.79	16,931.76	0.44	104.77	
	-	-	6,446.03	0.17	-100.00	

2.4

2.4.1

		V	19,654.00	225,669.59	144,315.24	312,649.19	29,302.88	31,181.29
		EPO	44,045.54	281,080.49	143,649.21	280,154.87	36,355.60	31,512.40
			5,112.00	76,207.92	58,806.44	112,371.78	9,063.52	8,004.61
			10,787.50	171,550.32	136,226.52	106,117.05	49,752.26	42,733.18
			28,503.03	117,301.57	80,115.64	73,701.36	20,374.26	20,222.84

Alma Lasers				117,093.66	91,466.64	78,621.45	10,017.65
			5,000.00	162,752.34	116,763.96	117,372.11	16,703.14

Alma Lasers

2.4.2 10%

			10,000.00	15,764,897.47	4,486,299.39	25,838,768.90	838,240.65	687,151.85

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2017

GDP

2017 166

5.0%

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2017

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Sisram Alma Lasers

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10.1. 2016

1 2015 12 22

65%

65%

2 2016 3 1

100%

100%

3 2016 6 23

80% 80%

4 2016 11 3

40%

300 53.85%

5 2016 8 31

52% 52%

6 2016 9 18

100% 100%

2016

		2016 12 31	2016 12 31	
		-56.65	-92.46	2016 3 9
		7,293.72	-706.28	2016 4 26
		1,547.69	-476.63	2016 6 23
		4,796.47	-214.55	2016 11 7
		5,004.06	145.00	2016 11 9
		194.30	-4.25	2016 11 25

10.2. 2016

(1)2016 12 16

50% 50%

(2) 2016 12 5

(3) Chindex China-Export GmbH 2016 12 23

2016

		1,867.60	265.36	2016 12 29
		730.40	-2.30	2016 12 5
Chindex China-Export GmbH		0.00	-16.33	2016 12 23